[redacted]

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C.

[redacted]
OMB Number: 3235-0076
Estimated Average burden hours per response: 4.0

1. Issuer's Identity

CIK (Filer ID Number): 0000777917

Previous Name(s): ☑ None

Name of Issuer: PRUCO LIFE INSURANCE CO

Jurisdiction of Incorporation/Organization: ARIZONA

Year of Incorporation/Organization
- ◉ Over Five Years Ago
- ○ Within Last Five Years (Specify Year)
- ○ Yet to Be Formed

Entity Type
- ◉ Corporation
- ○ Limited Partnership
- ○ Limited Liability Company
- ○ General Partnership
- ○ Business Trust
- ○ Other

2. Principal Place of Business and Contact Information

Name of Issuer: PRUCO LIFE INSURANCE CO

Street Address 1: 213 WASHINGTON ST

Street Address 2:

City	State/Province/Country	ZIP/Postal Code	Phone No. of Issuer
NEWARK	NEW JERSEY	07102	860-534-8057

3. Related Persons

Last Name	First Name	Middle Name
Gaul	Scott	E.

Street Address 1: 1 Corporate Drive

Street Address 2:

City	State/Province/Country	ZIP/Postal Code
Shelton	CONNECTICUT	06484

Relationship:	☑ Executive Officer	☑ Director	☐ Promoter

Clarification of Response (if Necessary)

Director, President and Chief Executive Officer

Last Name	First Name	Middle Name
Finkelstein	Alan	M.

Street Address 1	Street Address 2
751 Broad Street	

City	State/Province/Country	ZIP/Postal Code
Newark	NEW JERSEY	07102

Relationship:	☑ Executive Officer	☑ Director	☐ Promoter

Clarification of Response (if Necessary)

Director and Treasurer

Last Name	First Name	Middle Name
Abraham	Reshma	V.

Street Address 1	Street Address 2
213 Washington Street	

City	State/Province/Country	ZIP/Postal Code
Newark	NEW JERSEY	07102

Relationship:	☑ Executive Officer	☑ Director	☐ Promoter

Clarification of Response (if Necessary)

Director and Vice President

Last Name	First Name	Middle Name
Hitchcock-Gear	Salene	

Street Address 1	Street Address 2
213 Washington Street	

City	State/Province/Country	ZIP/Postal Code
Newark	NEW JERSEY	07102

Relationship:	☐ Executive Officer	☑ Director	☐ Promoter

Clarification of Response (if Necessary)

Director

Last Name	First Name	Middle Name
Harris	Bradley	O.

Street Address 1	Street Address 2
751 Broad Street	

City	State/Province/Country	ZIP/Postal Code

Newark	NEW JERSEY	07102

Relationship:	☐ Executive Officer	☑ Director	☐ Promoter

Clarification of Response (if Necessary)

Director

Last Name	First Name	Middle Name
McNulty	Daniel	T.

Street Address 1	Street Address 2
600 Office Center Drive	

City	State/Province/Country	ZIP/Postal Code
Fort Washington	PENNSYLVANIA	19034

Relationship:	☑ Executive Officer	☐ Director	☐ Promoter

Clarification of Response (if Necessary)

Chief Compliance Officer

Last Name	First Name	Middle Name
Pelkola	Scott	G.

Street Address 1	Street Address 2
655 Broad Street	

City	State/Province/Country	ZIP/Postal Code
Newark	NEW JERSEY	07102

Relationship:	☑ Executive Officer	☐ Director	☐ Promoter

Clarification of Response (if Necessary)

Vice President and Chief Investment Officer

Last Name	First Name	Middle Name
Sills	Karen	M.

Street Address 1	Street Address 2
280 Trumbull Street	

City	State/Province/Country	ZIP/Postal Code
Hartford	CONNECTICUT	06103

Relationship:	☑ Executive Officer	☐ Director	☐ Promoter

Clarification of Response (if Necessary)

Vice President, Chief Legal Officer and Secretary

Last Name	First Name	Middle Name
Kutyla	Robert	

Street Address 1	Street Address 2
751 Broad Street	

City	State/Province/Country	ZIP/Postal Code
Newark	NEW JERSEY	07102

Relationship:	☑ Executive Officer	☐ Director	☐ Promoter

Clarification of Response (if Necessary)

Vice President and Controller

Last Name	First Name	Middle Name
Silver	Matthew	H.

Street Address 1	Street Address 2
213 Washington Street	

City	State/Province/Country	ZIP/Postal Code
Newark	NEW JERSEY	07102

Relationship:	☑ Executive Officer	☐ Director	☐ Promoter

Clarification of Response (if Necessary)

Senior Vice President and Chief Actuary

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4. Industry Group

- ○ Agriculture
- Banking & Financial Services
  - ○ Commercial Banking
  - ◉ Insurance
  - ○ Investing
  - ○ Investment Banking
  - ○ Pooled Investment Fund
  - ○ Other Banking & Financial Services
- ○ Business Services
- Energy
  - ○ Coal Mining
  - ○ Electric Utilities
  - ○ Energy Conservation
  - ○ Environmental Services
- Health Care
  - ○ Biotechnology
  - ○ Health Insurance
  - ○ Hospitals & Physicians
  - ○ Pharmaceuticals
  - ○ Other Health Care
- ○ Manufacturing
- Real Estate
  - ○ Commercial
  - ○ Construction
  - ○ REITS & Finance
  - ○ Residential
  - ○ Other Real Estate
- ○ Retailing
- ○ Restaurants
- Technology
  - ○ Computers
  - ○ Telecommunications
  - ○ Other Technology
- Travel
  - ○ Airlines & Airports
  - ○ Lodging & Conventions
  - ○ Tourism & Travel Services
  - ○ Other Travel
- ○ Other

- ( ) Oil & Gas
- ( ) Other Energy

5. Issuer Size

Revenue Range	Aggregate Net Asset Value Range
( ) No Revenues	( ) No Aggregate Net Asset Value
( ) $1 - $1,000,000	( ) $1 - $5,000,000
( ) $1,000,001 - $5,000,000	( ) $5,000,001 - $25,000,000
( ) $5,000,001 - $25,000,000	( ) $25,000,001 - $50,000,000
( ) $25,000,001 - $100,000,000	( ) $50,000,001 - $100,000,000
(•) Over $100,000,000	( ) Over $100,000,000
( ) Decline to Disclose	( ) Decline to Disclose
( ) Not Applicable	( ) Not Applicable

6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

[ ] Rule 504(b)(1) (not (i), (ii) or (iii))	[x] Rule 506(b)
[ ] Rule 504 (b)(1)(i)	[ ] Rule 506(c)
[ ] Rule 504 (b)(1)(ii)	[ ] Securities Act Section 4(a)(5)
[ ] Rule 504 (b)(1)(iii)	[ ] Investment Company Act Section 3(c)

7. Type of Filing

[ ] New Notice Date of First Sale 2023-12-20 [ ] First Sale Yet to Occur

[x] Amendment

8. Duration of Offering

Does the Issuer intend this offering to last more than one year? (•) Yes ( ) No

9. Type(s) of Securities Offered (select all that apply)

[ ] Pooled Investment Fund Interests	[ ] Equity
[ ] Tenant-in-Common Securities	[ ] Debt
[ ] Mineral Property Securities	[ ] Option, Warrant or Other Right to Acquire Another Security
[ ] Security to be Acquired Upon Exercise of Option,	[x] Other (describe)

Warrant or Other Right to Acquire Security

Synthetic GICs issued to insurance carriers of BOLI/COLI policies.

10. Business Combination Transaction

Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer? ○ Yes ◉ No

Clarification of Response (if Necessary)

11. Minimum Investment

Minimum investment accepted from any outside investor $ 500000 USD

12. Sales Compensation

Recipient | Recipient CRD Number ☐ None

Glenn K. O'Brien | 2739672

(Associated) Broker or Dealer ☐ None | (Associated) Broker or Dealer CRD Number ☐ None

Prudential Investment Management Services LLC | 18353

Street Address 1 | Street Address 2

655 Broad Street |

City | State/Province/Country | ZIP/Postal Code

Newark | NEW JERSEY | 07102

State(s) of Solicitation ☐ All States ☐ Foreign/Non-US

CONNECTICUT
DELAWARE
IOWA
NEW JERSEY

13. Offering and Sales Amounts

Total Offering Amount $ USD ☑ Indefinite

Total Amount Sold $ 5304651797 USD

Total Remaining to be Sold $ USD ☑ Indefinite

Clarification of Response (if Necessary)

"Total Amount Sold" represents total sales as of 06/30/2026, plus estimated sales through 7/21/2026. There is no specified end date to this offering nor limit on amount that may be sold.

14. Investors

☐ Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors,
Number of such non-accredited investors who already have invested in the offering

Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering: 11

15. Sales Commissions & Finders' Fees Expenses

Provide separately the amounts of sales commissions and finders' fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions	$	345362	USD	☑ Estimate
Finders' Fees	$	0	USD	☐ Estimate

Clarification of Response (if Necessary)

The above "Sales Commissions" are an estimate with respect to sales through 07/21/2026.

16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

$ 0 USD ☐ Estimate

Clarification of Response (if Necessary)

None of the gross proceeds received from the offering will be paid to or used for payments to the persons identified in Item 3; such persons receive a regular salary from The Prudential Insurance Company of America or an affiliate.

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each Issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, the information furnished to offerees.
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Rule 504 or Rule 506 for one of the reasons stated in Rule 504(b)(3) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
PRUCO LIFE INSURANCE CO	/s/ Lacey A. Lockward	Lacey A. Lockward	Vice President	2026-07-21