

May 6, 1996

Securities and Exchange Commission  
450 Fifth Street, N.W.  
Washington, D.C. 20549

Re: The Pruco Life Insurance Company  
Discovery Preferred  
(Registration No. 33-61143)

Ladies and Gentlemen:

Pursuant to subparagraph (j) of Rule 497 under the Securities Act of 1933, the Registrant hereby certifies (i) that its Prospectus that would have been filed pursuant to Rule 497(b) would not have differed from the Prospectus contained in Post-Effective Amendment No. 1 with the exception of the omission of Frank Marino's age on the Directors and Officers listing contained on page 25 of the prospectus and (ii) that the text of Post-Effective Amendment No. 1 was filed electronically on April 5, 1996 (Accession Number 0000950110-96-000358).

By: \_\_\_\_\_  
Clifford E. Kirsch  
Chief Legal Officer and Assistant Secretary  
Pruco Life Insurance Company