SEC Form 4

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934

or Section 30(h) of the Investment Company Act of 1940

OMB APPROVAL	
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☐ Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. *See* Instruction 1(b).

☐ Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan for the purchase or sale of equity securities of the issuer that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10.

1. Name and Address of Reporting Person*	2. Issuer Name **and** Ticker or Trading Symbol	5. Relationship of Reporting Person(s) to Issuer (Check all applicable)
PGIM Strategic Investments, Inc.	PGIM Credit Income Fund [NONE]	Director; X 10% Owner; Officer (give title below); Other (specify below)
(Last) (First) (Middle) 655 BROAD STREET	3. Date of Earliest Transaction (Month/Day/Year) 08/01/2024	
(Street) NEWARK NJ 07102 (City) (State) (Zip)	4. If Amendment, Date of Original Filed (Month/Day/Year)	6. Individual or Joint/Group Filing (Check Applicable Line) Form filed by One Reporting Person X Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price			
Class Z common shares of beneficial interest, par val $0.001	08/01/2024		J[1]		4,179,820.55[2]	D	[1]	0	I	See Footnote[3]

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				

1. Name and Address of Reporting Person*

PGIM Strategic Investments, Inc.

(Last) (First) (Middle)

655 BROAD STREET

(Street)

NEWARK NJ 07102

(City) (State) (Zip)

1. Name and Address of Reporting Person*

PRUDENTIAL FINANCIAL INC

(Last) (First) (Middle)

751 BROAD STREET

(Street)

NEWARK NJ 07102

(City) (State) (Zip)

Explanation of Responses:

1. On August 1, 2024, in connection with an internal restructuring of its investment, PGIM Strategic Investments, Inc., an indirect wholly owned subsidiary of Prudential Financial, Inc., transferred 4,179,820.550 Class Z common shares of beneficial interest to The Prudential Insurance Company of America, a wholly owned subsidiary of Prudential Financial, Inc., for no consideration

2. Includes shares issued pursuant to the Issuer's dividend reinvestment plan as of the date of this filing.

3. Reflects securities that were directly held by PGIM Strategic Investments, Inc., which is an indirect wholly owned subsidiary of Prudential Financial, Inc.

Prudential Financial, Inc., By: /s/ Andrew French, Name and Title: Andrew French, Signatory, Second Vice President	08/05/2024
PGIM Strategic Investments, Inc., By: /s/ Andrew French, Name and Title: Andrew French, Attorney-in-Fact	08/05/2024
** Signature of Reporting Person	Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, *see* Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.